



Announcement Summary

Entity name

CARNAVALE RESOURCES LIMITED

Date of this announcement

Wednesday February 16, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CAVAO	OPTION EXPIRING 31-JUL-2023 EX \$0.016	40,000,000	16/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARNAVALE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

119450243

1.3 ASX issuer code

CAV

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

10-Feb-2022 09:43

Announcement Title

New - Proposed issue of securities - CAV

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CAVAO : OPTION EXPIRING 31-JUL-2023 EX \$0.016

Date the +securities the subject of this notification were issued

16/2/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

40,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CAV : ORDINARY FULLY PAID	2,478,551,732

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAVAA : OPTION EXPIRING 30-NOV-2022 EX \$0.012	7,000,000
CAVAB : OPTION EXPIRING 30-NOV-2023 EX \$0.012	70,000,000
CAVAM : OPTION EXPIRING 31-JUL-2022 EX 1C	165,678,571
CAVAN : OPTION EXPIRING 31-JUL-2022 EX 1.5C	15,000,000
CAVAO : OPTION EXPIRING 31-JUL-2023 EX \$0.016	69,000,000